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AKSJER I 2022

DEN STORE AKSJEKVOLDEN



Hvor kommer vi fra?

OSEBX > 20% YTD

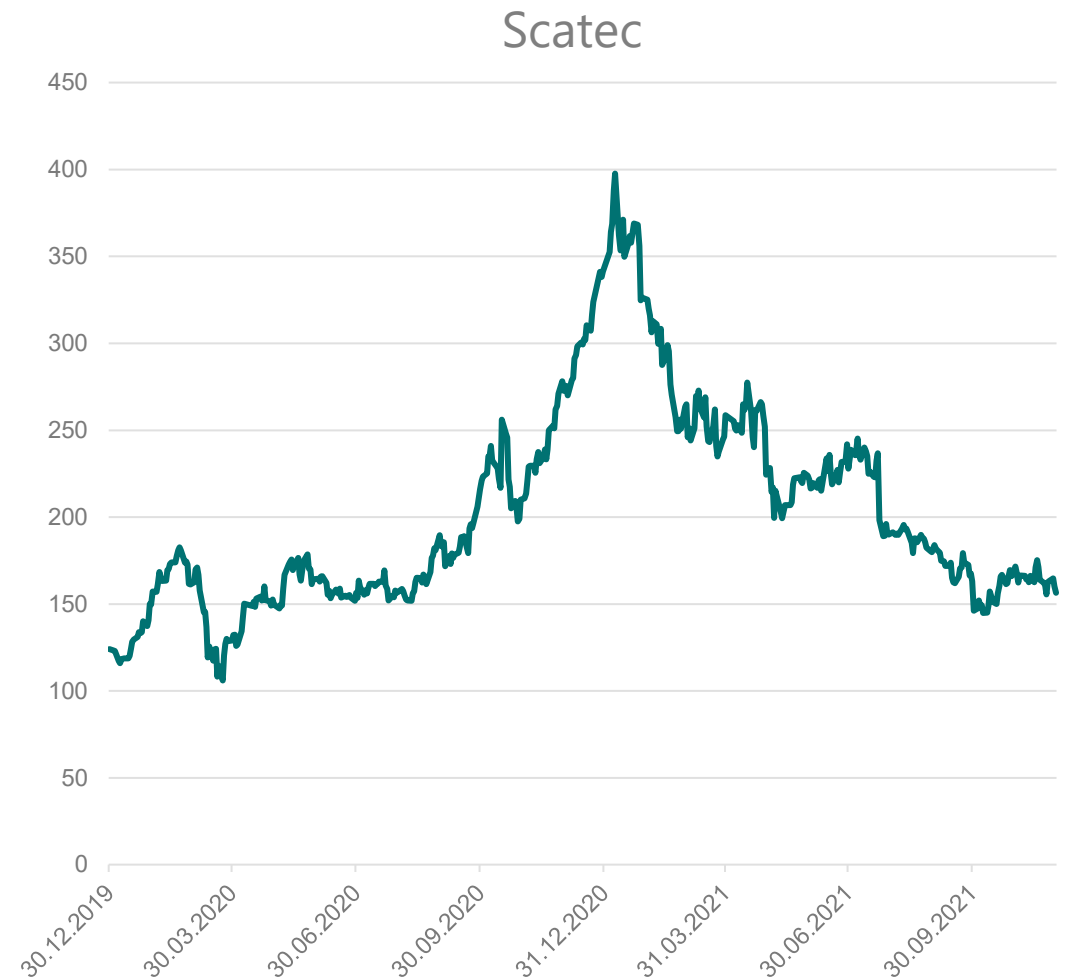
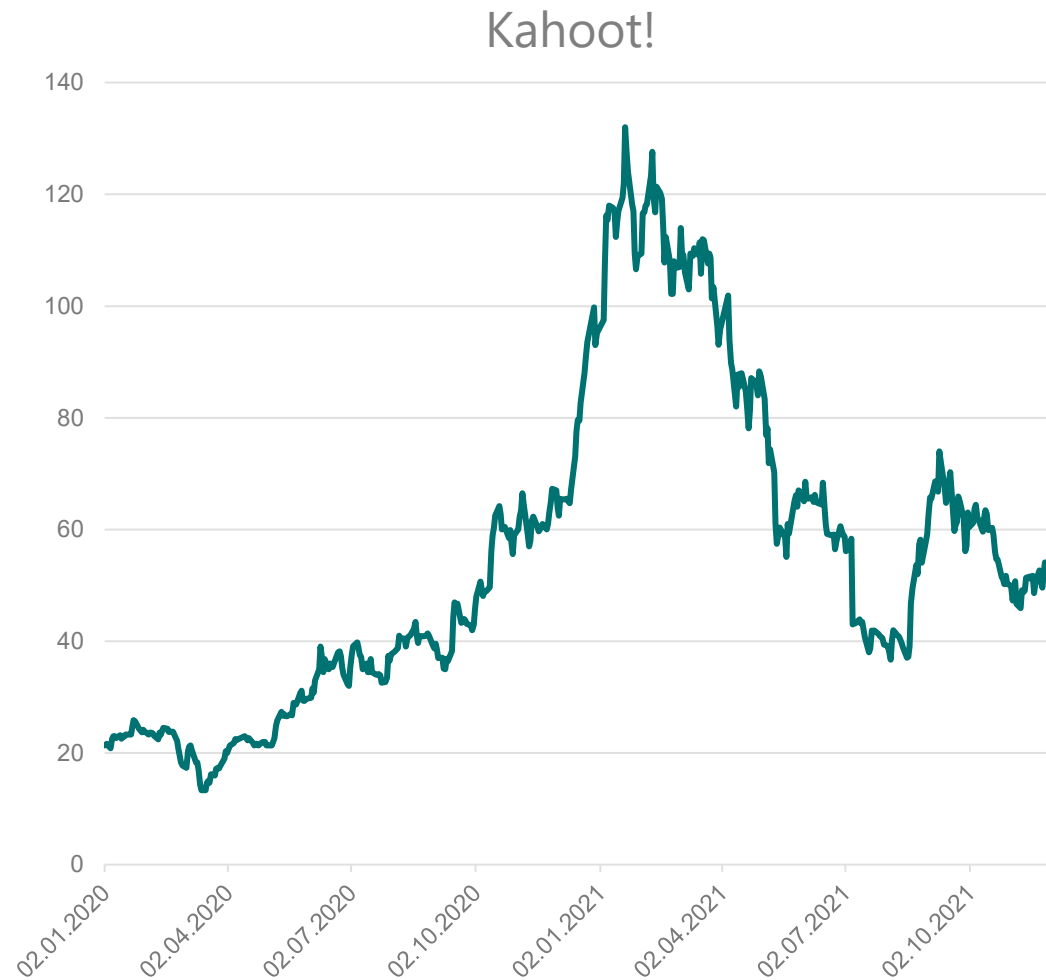


Har konsolideringen allerede begynt?

VINX Nordic Index



Lang i fra alt har funket i 2021



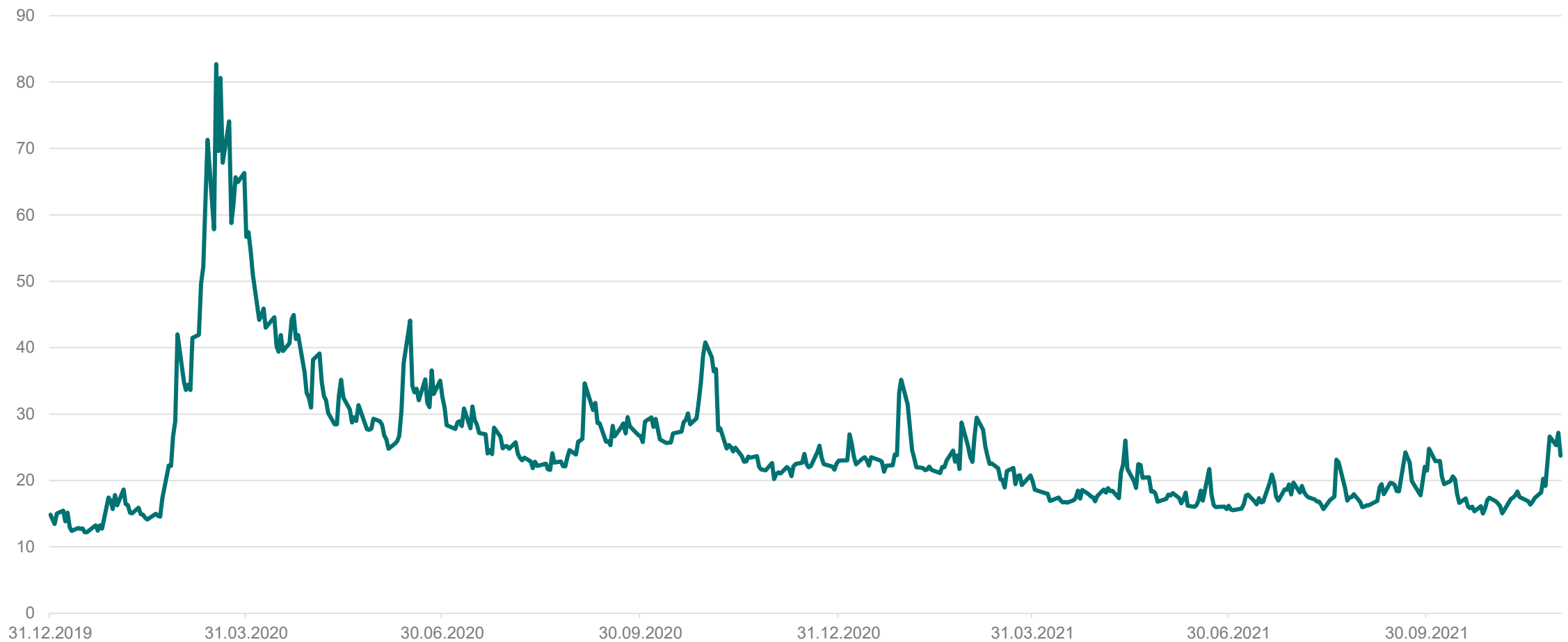
Sparebanker +45% YTD

Verdiutvikling aksjesparing vs banksparing



Risiko?

«Fryktindeksen» (S&P VIX)



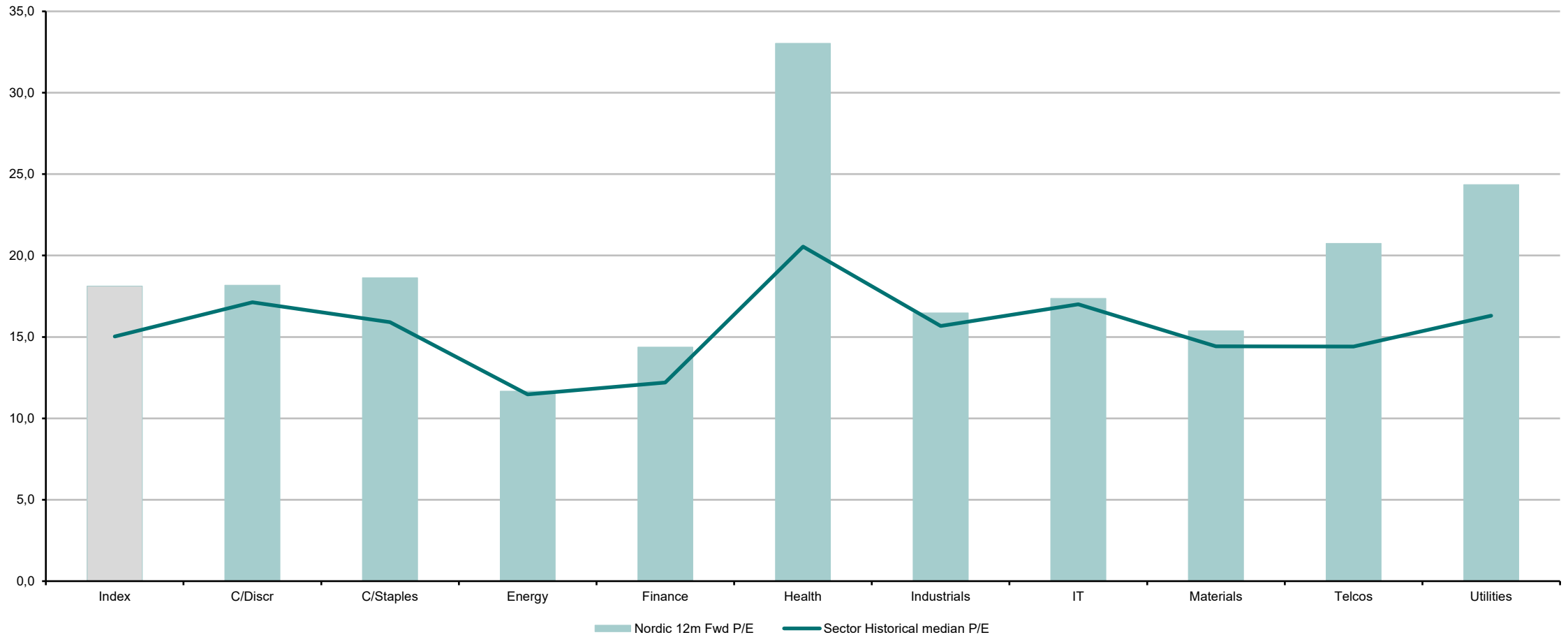
Grønne muligheter i 2022?

Ishares Global Clean Energy ETF



Hvilke type aksjer skal man eie?

MSCI Nordiske sektorer 12-måneders forward P/E og median (2005-2021)





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